

**2009-2010 Dependent Verification Worksheet**

Your application was selected for a review process called *Verification*. In this process, we will be comparing information from your Free Application for Federal Student Aid (FAFSA) with signed copies of your and your parent's 2008 tax forms, W2s or other financial documents. If there are differences between the two, we may need to correct your FAFSA information. **We cannot continue processing your financial aid application until all requested information is received and completed.**

**A. STUDENT INFORMATION**

_____	_____	_____	_____
<b>Last Name</b>	<b>First Name</b>	<b>M.I.</b>	<b>Student ID Number</b>
_____			_____
<b>Address (P.O. Boxes are not acceptable)</b>			<b>Social Security Number</b>
_____	_____	_____	_____
<b>City</b>	<b>State</b>	<b>ZIP Code</b>	<b>Date of Birth</b>
_____			_____
<b>E-mail Address</b>			<b>Phone Number</b>

**B. FAMILY INFORMATION**

List the people that your parent(s) will support between July 1, 2009 and June 30, 2010. Write in the name of the college for anyone you list here, excluding your parent(s) that will be attending college at least half-time between July 1, 2009 and June 30, 2010. Include:

- Yourself (the student)
- Your parent(s)/stepparent (even if you do not live with your parents). If your parent is remarried as of today, answer the questions below about the parent and the person whom your parent married (stepparent).  
**Grandparents and legal guardians are not considered parents**
- Your parent(s)' other dependent children
- Other people if they now live with your parent(s) and receive more than half their support from your parent(s) and they will continue to provide more than half their support from July 1, 2009 through June 30, 2010

Full Name	Age	Date of Birth	Relationship to Student	If Attending College in 2009/2010, what college?

If more than 5 family members, check here \_\_\_\_\_ and attach a separate sheet of paper

**C. TAX FILING STATUS (2008)**

**Student - check one:**

- Check here if you have filed a 2008 federal tax return.
  - Attach a signed copy of your 2008 federal tax return (including schedules) - If you did not keep a copy of your 2008 federal tax return, request a copy from your tax preparer or a tax transcript from the IRS by calling 1-800-829-1040.
  - Attach copies of your W2(s) - If you did not keep a copy of your W2s, request a copy from your employer.
- Check here if you will not file and are not required to file a 2008 federal tax return.
  - **If you received W2(s) or 1099s attach copies to this form.**

**Parent - check one:**

- Check here if you have filed a 2008 federal tax return.
  - o Attach a signed copy of your 2008 federal tax return (including schedules) - If you did not keep a copy of your 2008 federal tax return, request a copy from your tax preparer or a tax transcript from the IRS by calling 1-800-829-1040.
  - o Attach copies of your W2(s) - If you did not keep a copy of your W2s, request a copy from your employer
- Check here if you will not file and are not required to file a 2008 federal tax return.
  - o **If you received W2(s) or 1099s attach copies to this form.**

Source	Student	Parent(s)
Child support received for all children. Exclude foster or adoption payments	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$
Other untaxed income not reported, such as workers' compensation, disability, etc. Exclude student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are non-tax filer), benefits from flexible spending, foreign income exclusion, or credit for federal tax on special fuels. Source: _____	\$	\$
Money received, or paid on your behalf (ex. bills) not reported elsewhere. <b>(If no income or benefits are reported, you must indicate a dollar amount of support paid on your behalf and provide a written explanation below)</b> Source: _____	\$	\$
Child support paid because of divorce, separation, or as a result of a legal requirement. Don't include support for children in your household	\$	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$	\$
Student grant and scholarship aid <b>reported to the IRS in your adjusted gross income.</b> Include AmeriCorps benefits (awards, living allowances and interest accrual payments) as well as grant and scholarship portions of fellowships and assistantships	\$	\$
Financial Aid Refund checks received in 2008. (Spring 2008, Summer 2008, & Fall 2008)	\$	\$

**Explanation of support received and/or paid on your behalf:**

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**E. CERTIFICATION STATEMENT & SIGNATURES**

By signing this form, we certify that all information and documents provided are true and complete to the best of our knowledge. Individuals, who purposely provide false or misleading information on this worksheet may be fined, sent to prison, or both. We understand that this form is considered incomplete if our signed 2008 federal tax returns and W2s are not included (if applicable).

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date

**Return completed form and all requested documents to:**  
 Office of Student Financial Aid  
 UNC Charlotte  
 9201 University City Blvd.  
 Charlotte, NC 28223-0001  
 704-687-2461 PHONE  
 704-687-6521 FAX