



2009-2010 Independent Verification Worksheet

Your application was selected for a review process called *Verification*. In this process, we will be comparing information from your Free Application for Federal Student Aid (FAFSA) with signed copies of your and your spouse's (if married) 2008 tax forms, W2s or other financial documents. If there are differences between the two, we may need to correct your FAFSA information. **We cannot continue processing your financial aid application until all requested information is received and completed.**

A. STUDENT INFORMATION

_____	_____	_____	_____
Last Name	First Name	M.I.	Student ID Number
_____			_____
Address (P.O. Boxes are not acceptable)			Social Security Number
_____	_____	_____	_____
City	State	ZIP Code	Date of Birth
_____			_____
E-mail Address			Phone Number

B. FAMILY INFORMATION

List the people that you will support between July 1, 2009 and June 30, 2010. Write in the name of the college for anyone you list here that will be attending college at least half-time between July 1, 2009 and June 30, 2010.

Include:

- Yourself (the student)
- Your spouse (if applicable)
- Your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010, even if they do not live with you
- Other people if they now live with you and receive more than half their support from you and you will continue to provide more than half their support from July 1, 2009 through June 30, 2010

Full Name	Age	Date of Birth	Relationship to Student	If Attending College in 2009/2010, what college?

If more than 5 family members, check here _____ and attach a separate sheet of paper

C. TAX FILING STATUS (2008)

Student - check one:

- Check here if you have filed a 2008 federal tax return.
 - Attach a signed copy of your 2008 federal tax return (including schedules) - If you did not keep a copy of your 2008 federal tax return, request a copy from your tax preparer or a tax transcript from the IRS by calling 1-800-829-1040.
 - Attach copies of your W2(s) - If you did not keep a copy of your W2s, request a copy from your employer.

- Check here if you will not file and are not required to file a 2008 federal tax return.
- If you received W2(s) or 1099s attach copies to this form.**

Spouse (if married) - check one:

- Check here if you have filed a 2008 federal tax return.
 - Attach a signed copy of your 2008 federal tax return (including schedules) - If you did not keep a copy of your 2008 federal tax return, request a copy from your tax preparer or a tax transcript from the IRS by calling 1-800-829-1040.
 - Attach copies of your W2(s) - If you did not keep a copy of your W2s, request a copy from your employer.
- Check here if you will not file and are not required to file a 2008 federal tax return.
 - If you received W2(s) or 1099s attach copies to this form.**

Source	Student	Spouse
Child support received for all children. Exclude foster or adoption payments	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$
Other untaxed income not reported, such as workers' compensation, disability, etc. Exclude student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are non-tax filer), benefits from flexible spending, foreign income exclusion, or credit for federal tax on special fuels. Source: _____	\$	\$
Money received, or paid on your behalf (ex. bills) not reported elsewhere. (If no income or benefits are reported, you must indicate a dollar amount of support paid on your behalf and provide a written explanation below) Source: _____	\$	\$
Child support paid because of divorce, separation, or as a result of a legal requirement. Don't include support for children in your household	\$	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$	\$
Student grant and scholarship aid reported to the IRS in your adjusted gross income . Include AmeriCorps benefits (awards, living allowances and interest accrual payments) as well as grant and scholarship portions of fellowships and assistantships	\$	\$
Financial Aid Refund checks received in 2008. (Spring 2008, Summer 2008, & Fall 2008)	\$	\$

Explanation of support received and/or paid on your behalf:

E. CERTIFICATION STATEMENT & SIGNATURES

By signing this form, we certify that all information and documents provided are true and complete to the best of our knowledge. Individuals who purposely provide false or misleading information on this worksheet may be fined sent to prison, or both. We understand that this form is considered incomplete if our signed 2008 federal tax returns and W2s are not included (if applicable).

Student Signature Date

Spouse Signature Date

Return completed form and all requested documents to:

Office of Student Financial Aid
 UNC Charlotte
 9201 University City Blvd.
 Charlotte, NC 28223-0001
 704-687-2461 PHONE
 704-687-6521 FAX